

STATE OF WISCONSIN, CIRCUIT COURT, _____ COUNTY

IN THE MATTER OF

**Report of Disposition
of Funds
Sale/Mortgage/Lease
of Real Estate of Individual
under Guardianship or
Conservatorship**

Date of Birth _____

Case No. _____

The guardian of the estate or conservator reports to the court as follows:

1. In compliance with the court's authorization:

☐ a deed was delivered to the buyer.

☐ a mortgage was established with (name) _____

☐ a lease was established with (name) _____

2. The following amounts were received by and paid from the estate concerning this transaction:

GROSS PROCEEDS

<u>Type of Proceeds</u>	<u>Amount</u>
_____	\$ _____
_____	\$ _____

TOTAL AMOUNT

\$ _____

EXPENSES PAID BY THE ESTATE:

Attorney Fees	\$ _____
Appraiser Fees	\$ _____
Abstracting Charges/Title Insurance	\$ _____
Recording Fees	\$ _____
Broker's Fees	\$ _____
Surveying	\$ _____
_____	\$ _____
_____	\$ _____

TOTAL EXPENSES

- \$ _____

BALANCE (total amount less total expenses)

\$ _____

☐ See attached.

3. The balance has been:

☐ deposited in the following guardianship or conservatorship account(s): _____

☐ disbursed to _____ in payment of the following:

☐ other: _____

Name of Attorney	
Address	
Telephone Number	Bar Number

Signature of Guardian of Estate/Conservator

Name Printed or Typed

Date